

Pro Tips

Iterate Following up or rephrasing, as you would in a real conversation, can help refine both your & the AI's understanding of the analytics and approach.

Check Al's work Click Edit to check the underlying Formula; look up unfamiliar formulas in the Formula documentation.

Include units to help the assistant understand the desired math.

Follow links to Knowledge Source to learn more.

Specify item name(s) for new items, or for existing items if you have many similarly-named signals.

Ask "What can you do?" to get current AI skills.

Search for data Accepts regex; use 'Asset Name' to specify an asset.

logs its Actions in Journal at the bottom with Before & After workstep links.

Break complex analytics into steps especially if you need access to the 'intermediate' items produced.

New topic? Start new chat Click 5 to see chat history.

Ask to outline how to do a task or calculate a given metric.

Ask "How do I (model, cleansing, etc.)?" to learn more about data analytics.

Troubleshooting

Incorrect Action

- **1. Click "Before" link in the AI's Journal entry** at the bottom of the Journal to step back before the issue.
- 2. Start new chat using "+" button in Al window.

Start a new chat periodically to clear the Al's accumulation of references, metadata, etc.

Check agent choice e.g. **!** is best for Data Lab/python.

(**De)select items** Al focuses on selected items in the Details pane. 'Un-select all' if it should 'see' all items.

